

DESERT EYE SPECIALISTS LTD

**Patient Information**

Name: First \_\_\_\_\_ M. \_\_\_\_\_ Last \_\_\_\_\_

Address: \_\_\_\_\_ City \_\_\_\_\_

State \_\_\_\_\_ Zip \_\_\_\_\_ Phone \_\_\_\_\_

Alt. Address: \_\_\_\_\_ City \_\_\_\_\_

State \_\_\_\_\_ Zip \_\_\_\_\_ Phone \_\_\_\_\_

Work phone \_\_\_\_\_ Alt. Phone numbers \_\_\_\_\_

Email Address \_\_\_\_\_

Date of birth \_\_\_\_\_ Social Security number \_\_\_\_\_

Referred By \_\_\_\_\_ Phone number \_\_\_\_\_

Primary Care Physician \_\_\_\_\_ Phone number \_\_\_\_\_

In case of emergency notify \_\_\_\_\_

Relationship \_\_\_\_\_ Phone \_\_\_\_\_

**Financially Responsible Party**

Name \_\_\_\_\_ Relationship \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_

State \_\_\_\_\_ Zip \_\_\_\_\_ Phone \_\_\_\_\_

Employer \_\_\_\_\_ Phone \_\_\_\_\_

**Primary Insurance:**

Name of company \_\_\_\_\_

Subscriber Name \_\_\_\_\_ Relationship to patient \_\_\_\_\_

Policy/ID number \_\_\_\_\_ Group number \_\_\_\_\_

Subscriber date of birth \_\_\_\_\_ SS number of policy holder \_\_\_\_\_

Claims mailing address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

**Secondary Insurance:**

Name of company \_\_\_\_\_

Subscriber Name \_\_\_\_\_ Relationship to patient \_\_\_\_\_

Policy/ID number \_\_\_\_\_ Group number \_\_\_\_\_

Subscriber date of birth \_\_\_\_\_ SS number of policy holder \_\_\_\_\_

Claims mailing address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

I hereby authorize Desert Eye Specialists, Ltd. to release any information necessary to process my medical health insurance claims. I also authorize direct payment of medical benefits to the physician for services rendered. I understand I am financially responsible for charges not covered by this authorization.

Patient/Guardian Signature \_\_\_\_\_

Date \_\_\_\_\_

**DESERT EYE SPECIALISTS LTD  
OPHTHALMOLOGY RECORD 1**

**PLEASE COMPLETE BOTH SIDES OF THIS FORM COMPLETELY AND ACCURATELY**

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Date: \_\_\_\_\_

**EYE HISTORY:**

**REASON FOR OFFICE VISIT:** \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**EYE MEDICATIONS:** (drops) and frequency you use: \_\_\_\_\_

**PERSONAL EYE HISTORY:**

	<b>YES</b>	<b>NO</b>	
Glasses	<input type="checkbox"/>	<input type="checkbox"/>	_____
Contact lenses	<input type="checkbox"/>	<input type="checkbox"/>	_____
"lazy eye"/crossed eyes	<input type="checkbox"/>	<input type="checkbox"/>	_____
Serious Infections/injuries	<input type="checkbox"/>	<input type="checkbox"/>	_____
Glaucoma suspect	<input type="checkbox"/>	<input type="checkbox"/>	_____
Eye surgery/laser surgery	<input type="checkbox"/>	<input type="checkbox"/>	_____

**FAMILY EYE HISTORY:**  
**M=Mother F=Father S=Sibling GP=Grandparents**

	<b>YES</b>	<b>NO</b>	
Glaucoma	<input type="checkbox"/>	<input type="checkbox"/>	_____
Eye surgery	<input type="checkbox"/>	<input type="checkbox"/>	_____
Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	_____
Diabetic Retinopathy	<input type="checkbox"/>	<input type="checkbox"/>	_____
Macular Degeneration	<input type="checkbox"/>	<input type="checkbox"/>	_____
Migraine	<input type="checkbox"/>	<input type="checkbox"/>	_____
Blindness	<input type="checkbox"/>	<input type="checkbox"/>	_____
Other	<input type="checkbox"/>	<input type="checkbox"/>	_____

**DRUG ALLERGIES:** None known List: \_\_\_\_\_  
 \_\_\_\_\_

**CURRENT MEDICATIONS:** Include both prescription and "over the counter" meds/supplements

Name	Strength	Dose frequency	Name	Strength	Dose frequency
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

Have you ever taken **Flomax** for prostate problems? Yes No      On any blood thinners? Yes No  
      

**FAMILY HISTORY:** Other than those mentioned above, any strong family history? \_\_\_\_\_

**PAST MEDICAL HISTORY:**

List any major surgeries/operations in the past 5 yrs: \_\_\_\_\_  
 \_\_\_\_\_  
 List serious illnesses or hospitalizations in the past 5 yrs: \_\_\_\_\_  
 \_\_\_\_\_

**REVIEW OF SYSTEMS:** Check the box and explain any of the conditions that currently apply to you:

	YES	NO	EXPLANATION
Significant weight loss:	<input type="checkbox"/>	<input type="checkbox"/>	_____
Heart: Irregular rate (arrhythmia), heart attack, heart failure	<input type="checkbox"/>	<input type="checkbox"/>	_____
Hypertension: High blood pressure	<input type="checkbox"/>	<input type="checkbox"/>	_____
Respiratory: Asthma, COPD, Tuberculosis, Chronic cough	<input type="checkbox"/>	<input type="checkbox"/>	_____
Sleep apnea	<input type="checkbox"/>	<input type="checkbox"/>	_____
Diabetes: Type 1 Type 2 How many years ____ Controlled? Insulin?	<input type="checkbox"/>	<input type="checkbox"/>	_____
Neurological: Migraine, TIA's, Stroke, Parkinsons, MS	<input type="checkbox"/>	<input type="checkbox"/>	_____
Musculoskeletal: Arthritis, Rheumatoid, Lupus, Fibromyalgia	<input type="checkbox"/>	<input type="checkbox"/>	_____
Ear, Nose and Throat: Sinusitis, Vertigo, Hoarseness, Dry mouth	<input type="checkbox"/>	<input type="checkbox"/>	_____
Gastrointestinal: Ulcers, Reflux, Bleeding, Intestinal problems	<input type="checkbox"/>	<input type="checkbox"/>	_____
Genital-urinary: Prostate, Stones, Bleeding, Infections	<input type="checkbox"/>	<input type="checkbox"/>	_____
Ob-gyne: Post-menopause, Abnormal bleeding, Breast cancer	<input type="checkbox"/>	<input type="checkbox"/>	_____
Skin: Rosacea, Psoriasis, Skin cancer, Acne	<input type="checkbox"/>	<input type="checkbox"/>	_____
Thyroid and other endocrine: Graves, Hyper/Hypo	<input type="checkbox"/>	<input type="checkbox"/>	_____
Blood/Lymph: Anemia, Transfusions, Bleeding tendencies, HIV positive	<input type="checkbox"/>	<input type="checkbox"/>	_____
Immune: Hay fever, Sjogrens, Seasonal allergies	<input type="checkbox"/>	<input type="checkbox"/>	_____
Psychiatric: Anxiety attacks, Depression, Other	<input type="checkbox"/>	<input type="checkbox"/>	_____

**SOCIAL HISTORY:**

Occupation \_\_\_\_\_

Retired?  YES  NO

Do you drive?  YES  NO Any problems driving during day/night due to your vision?  YES  NO

Do you smoke currently?  YES  NO Smoking in the past?  YES  NO More than a pack/day?  YES  NO

Do you drink alcohol?  YES  NO Occasional social basis (less than 2/day)?  YES  NO Frequent basis?  YES  NO

Does your work/hobbies/or favorite recreation have significant visual needs?

Computers \_\_\_\_\_ Golf \_\_\_\_\_ Handwork \_\_\_\_\_ Reading \_\_\_\_\_ Other \_\_\_\_\_

Signature patient or guardian: \_\_\_\_\_

Above reviewed?  YES  NO

No Changes

Additions as noted

Tech signature: \_\_\_\_\_ Physician's Signature \_\_\_\_\_ Date \_\_\_\_\_



**DESERT EYE SPECIALISTS LTD**

**PLAZA TOWN CENTER  
9127 W. THUNDERBIRD ROAD, SUITE 104  
PEORIA, AZ 85381  
(623) 972-2158  
FAX: (623) 972-3625**

**DEER VALLEY MEDICAL CENTER  
2525 W. GREENWAY ROAD  
PHOENIX, AZ 85023  
(602) 993-6400  
FAX: (602) 866-2850**

**OFER EYTAN, M.D.  
ANNE M. ZAKI, M.D.**

**DIPLOMATES  
AMERICAN BOARD  
OF OPHTHALMOLOGY**

Date: \_\_\_\_\_

Patient: \_\_\_\_\_

ID#: \_\_\_\_\_

Group#: \_\_\_\_\_

I, \_\_\_\_\_, understand that services rendered to me by Desert Eye Specialists, Ltd. are my financial responsibility and that Desert Eye Specialists, Ltd. will bill my insurance company, \_\_\_\_\_, as a courtesy. I authorize my insurance company to pay my benefits directly to Desert Eye Specialists, Ltd. and I understand that I will be fully responsible for any outstanding balance on my account.

I have been given the opportunity to pay my estimated deductible and co-insurance at the time of service. I have chosen to assign the benefits, knowing that the claim must be paid within all state or federal prompt payment guidelines. I will provide all relevant and accurate information to facilitate the prompt payment of the claim by my insurance company, \_\_\_\_\_.

I authorize Desert Eye Specialists, Ltd. to release any information necessary to adjudicate the claim, and understand that there may be associated costs for providing information above and beyond what is necessary for the adjudication of a clean claim.

I also understand that, should my insurance company send payment to me, I will forward the payment to Desert Eye Specialists, Ltd. within 48 hours. I agree that if I fail to send the payment to the Desert Eye Specialists, Ltd. and they are forced to proceed with the collections process; I will be responsible for any cost incurred by the office to retrieve their monies.

To avoid this additional cost and inconvenience, would the insurance company forward payment to me, I authorize Desert Eye Specialists, Ltd. to facilitate payment utilizing the credit card number on file to resolve the balance.

I authorize Desert Eye Specialists, Ltd. to initiate a complaint to the insurance commissioner for any reason on my behalf and I personally will be active in the resolution of claims delay or unjustified reductions or denials.

Sincerely,

\_\_\_\_\_  
Signature of Policyholder

\_\_\_\_\_  
Patient/Guardian Printed Name



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**REFRACTION**

The examination determining whether you need glasses to improve your vision and the actual prescription of the glasses is termed a refraction.

If you should decide not to have a refraction please let the technician know at the beginning of your examination.

It is important to note that a prescription for glasses is the same as a prescription for medication, in that it also needs to be updated annually. If expired, there is a possibility that your prescription may not be filled.

Medicare and most insurance companies do not cover the fee associated with this exam; while we are happy to bill your insurance please understand that you as a patient will be responsible for the \$50.00 refraction fee at the end of your examination today.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

**DILATING EYE DROPS**

Dilating drops are used to enlarge the pupil of the eye, this allows the ophthalmologist to get a better view of the inside of your eye.

Dilating drops often blur vision and make bright lights bothersome. It is not possible for your ophthalmologist to predict how much your vision will be affected, as it varies from person to person.

Most patients have no problems driving after their eyes have been dilated; however, a few have difficulty and should arrange for a driver or transportation. For those patients that do not have sunglasses, disposable ones will be provided when they leave the office.

I authorize my doctor or his technician to administer the dilating drops. I understand the drops are necessary for a complete medical eye examination.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date



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**PATIENT CONTACT LIST**

Patient Name:	( )			
	Last	First	M.I.	Telephone
Contact Name:	( )			
	Last	First	M.I.	Telephone
Address:	_____			
	<input type="checkbox"/> Spouse <input type="checkbox"/> Family (Describe: _____) <input type="checkbox"/> Friend <input type="checkbox"/> Emergency <input type="checkbox"/> Other (Describe: _____)			
Contact Name:	( )			
	Last	First	M.I.	Telephone
Address:	_____			
	<input type="checkbox"/> Spouse <input type="checkbox"/> Family (Describe: _____) <input type="checkbox"/> Friend <input type="checkbox"/> Emergency <input type="checkbox"/> Other (Describe: _____)			
Contact Name:	( )			
	Last	First	M.I.	Telephone
Address:	_____			
	<input type="checkbox"/> Spouse <input type="checkbox"/> Family (Describe: _____) <input type="checkbox"/> Friend <input type="checkbox"/> Emergency <input type="checkbox"/> Other (Describe: _____)			
Contact Name:	( )			
	Last	First	M.I.	Telephone
Address:	_____			
	<input type="checkbox"/> Spouse <input type="checkbox"/> Family (Describe: _____) <input type="checkbox"/> Friend <input type="checkbox"/> Emergency <input type="checkbox"/> Other (Describe: _____)			

1. I hereby authorize Desert Eye Specialists, LTD to use and disclose my personal health information to the individuals identified on the form.
2. I understand that the individuals identified on this form will be treated by Desert Eye Specialists, LTD as individuals involved directly in my care and as such Desert Eye Specialists, LTD will be allowed to release my personal health information to these individuals for the purposes of treatment, payment and healthcare operations.
3. I understand that I have a right to request and receive a Notice of Privacy Practices from Desert Eye Specialists, LTD.

**THIS AGREEMENT/CONSENT WILL REMAIN IN EFFECT UNLESS REVOKED BY ME IN WRITING**

I have read and received a copy of the above statement and accept the terms. A duplicate of the statement is considered the same as original.

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date/Time

\_\_\_\_\_  
Personal Representative Signature

\_\_\_\_\_  
Relationship

\_\_\_\_\_  
Date/Time

# DESERT EYE SPECIALISTS

Errol R. Sweet, M.D.

Ofer Eytan, M.D.

## NOTICE OF PRIVACY PRACTICES

This Notice describes how medical information about you may be used and disclosed and how you can get access to this information. Please review it carefully. You have the right to obtain a paper copy of this Notice upon request.

### Patient Health Information

Under federal law, your patient health information is protected and confidential. Patient health information includes information about your symptoms, test results, diagnosis, treatment, and related medical information. Your health information also includes payment, billing, and insurance information.

### How We Use Your Patient Health Information

We use health information about you for treatment, to obtain payment, and for health care operations, including administrative purposes and evaluation of the quality of care that you receive. Under some circumstances, we may be required to use or disclose the information even without your permission.

### Examples of Treatment, Payment, and Health Care Operations

**Treatment:** We will use and disclose your health information to provide you with medical treatment or services. For example, nurses, physicians, and other members of your treatment team will record information in your record and use it to determine the most appropriate course of care. We may also disclose the information to other health care providers who are participating in your treatment, to pharmacists who are filling your prescriptions, and to family members who are helping with your care.

**Payment:** We will use and disclose your health information for payment purposes. For example, we may need to obtain authorization from your insurance company before providing certain types of treatment. We will submit bills and maintain records of payments from your health plan.

**Health Care Operations:** We will use and disclose your health information to conduct our standard internal operations, including proper administration of records, evaluation of the quality of treatment, and to assess the care and outcomes of your case and others like it.

### Special Uses

We may use your information to contact you with appointment reminders. We may also contact you to provide information about treatment alternatives or to give you the results of an examination or lab test.

### Other Uses and Disclosures

We may use or disclose identifiable health information about you for other reasons, even without your consent. Subject to certain requirements, we are permitted to give out health information without your permission for the following purposes:

**Required by Law:** We may be required by law to report gunshot wounds, suspected abuse or neglect, or similar injuries and events.

**Research:** We may use or disclose information for approved medical research.

**Public Health Activities:** As required by law, we may disclose vital statistics, diseases, information related to recalls of dangerous products, and similar information to public health authorities.

**Health oversight:** We may be required to disclose information to assist in investigations and audits, eligibility for government programs, and similar activities.

**Judicial and administrative proceedings:** We may disclose information in response to an appropriate subpoena or court order.

**Law enforcement purposes:** Subject to certain restrictions, we may disclose information required by law enforcement officials.

**Deaths:** We may report information regarding deaths to coroners, medical examiners, funeral directors, and organ donation agencies.

**Serious threat to health or safety:** We may use and disclose information when necessary to prevent a serious threat to your health and safety or the health and safety of the public or another person.

**Military and Special Government Functions:** If you are a member of the armed forces, we may release information as required by military command authorities. We may also disclose information to correctional institutions or for national security purposes.

**Workers Compensation:** We may release information about you for workers compensation or similar programs providing benefits for work-related injuries or illness.

In any other situation, we will ask for your written authorization before using or disclosing any identifiable health information about you. If you choose to sign an authorization to disclose information, you can later revoke that authorization to stop any future uses and disclosures.

### Individual Rights

You have the following rights with regard to your health information. Please contact the person listed below to obtain the appropriate form for exercising these rights.

**Request Restrictions:** You may request restrictions on certain uses and disclosures of your health information. We are not required to agree to such restrictions, but if we do agree, we must abide by those restrictions.

**Confidential Communications:** You may ask us to communicate with you confidentially by, for example, sending notices to a special address or not using postcards or phone calls to remind you of appointments or not leaving messages on your answering machine.

**Inspect and Obtain Copies:** In most cases, you have the right to look at or get a copy of your health information. There may be a small charge for the copies.

**Amend Information:** If you believe that information in your record is incorrect, or if important information is missing, you have the right to request that we correct the existing information or add the missing information.

**Accounting of Disclosures:** You may request a list of instances where we have disclosed health information about you for reasons other than treatment, payment, or health care operations.

### Our Legal Duty

We are required by law to protect and maintain the privacy of your health information, to provide this Notice about our legal duties and privacy practices regarding protected health information, and to abide by the terms of the Notice currently in effect.

### Changes in Privacy Practices

We may change our policies at any time. Before we make a significant change in our policies, we will change our Notice and post the new Notice in the waiting area and each examination room. You can also request a copy of our Notice at any time. For more information about our privacy practices, contact the person listed below.

### Complaints

If you are concerned that we have violated your privacy rights, or if you disagree with a decision we made about your records, you may contact the person listed below. You also may send a written complaint to the U.S. Department of Health and Human Services. The person listed below will provide you with the appropriate address upon request. You will not be penalized in any way for filing a complaint.

### Contact Person

If you have any questions, requests, or complaints, please contact:

Desert Eye Specialists  
Privacy Officer  
9127 W. Thunderbird Rd., Suite 104  
Peoria, AZ 85381  
(623) 972-2158  
Effective Date: February 15, 2003

I, \_\_\_\_\_  
hereby acknowledge receipt of the Notice of Privacy Practices given to me.

Signed: \_\_\_\_\_

Date: \_\_\_\_\_

If not signed, reason why acknowledgement was not obtained: \_\_\_\_\_

Staff Witness seeking acknowledgement

\_\_\_\_\_ Date: \_\_\_\_\_